

### Document Routing System (DRS)

User Guide v1.1

# DRS Accounts and Technical Support

For transmittal of official documents, you are encouraged to use the UP Document Routing System (DRS) found at drs.up.edu.ph.

If your office is yet to secure your DRS account, please refer to this online FAQ:

https://itdc.up.edu.ph/services/document-routing-system

For technical support, please contact us at the UP System ICT Support at:

https://ictsupport.up.edu.ph/

# Logging in to DRS

# Logging in to DRS

1. To begin using the DRS, go to this URL: <u>https://drs.up.edu.ph</u>. Then click the LOG IN button.



2. Sign in with your UP Mail account. Your UP Mail account must be pre-registered in the DRS to access the system.



# Logging in to DRS

#### 3. You are now logged in to the DRS.

DRS	Logged in as	@up.edu.ph	Wednesday, August 11, 2021 4:32 PM	DRS Guide 👻 🕞 Log OL
Home	3			
Hell	o, UP User	l		
De De	ocuments		TRACK DOCUMENT	ADD DOCUMENT
> 4	> A To Receive			+ 400
> II	Pending for Release			TADD
> =	Office Documents			
> =	My Documents		RECEIVE DOCUMENT	RELEASE DOCUMENT
> =	2 Received / Released		TRACKING NUMBER	TRACKING NUMBER
>	Tagged as Terminal			
IIII M	y Tracking Numbers		TAG AS TERMINAL	
<u>III</u> M	y Report			
¢¢ M	y Settings		TRACKING NUMBER	
ocum	ent Routing System ty of the Philippines			
Opt-ou you will	t complete; your visits to th I need to perform the opt-c	iis website will not l out procedure agair	be recorded by the Web Analytics tool. Note that if you clear your cookies, 1.	delete the opt-out cookie, or if you change computers or Web browsers,
Voi	Lare currently onted out	Check this box to	ont-in	

### **DRS** Dashboard

On the dashboard of the DRS, you can access the different functionalities of the system. To track a document, simply enter the tracking number in the TRACK DOCUMENT field. To receive a document, enter the tracking number in the RECEIVE DOCUMENT field. To tag a document as terminal, enter the tracking number in the TAG AS TERMINAL field. To release a document, enter the tracking number in the RELEASE DOCUMENT field.

To add your own document/s that you will release, click the ADD button under the ADD DOCUMENT field.

Documents	TRACK DOC	TRACK DOCUMENT		AD	ADD DOCUMENT		
To Receive     To Receive     Pending for Release	TRACKING N	IUMBER	<b>9</b> TRACK				ADD
<ul> <li>Office Documents</li> <li>My Documents</li> </ul>	RECEIVE DO	RECEIVE DOCUMENT			RELEASE DOCUMENT		
	TRACKING N	TRACKING NUMBER			TRACKING NUMBER	<b>↑</b> REI	EASE
I My Tracking Numbers	TAG AS TER	MINAL					
My Report	TRACKING N	IUMBER	TERMINAL				
1							

# **Tracking Numbers**

# **Tracking Numbers**

Each user has access to 56 unique TRACKING NUMBERS at any given time.

Tracking numbers are used in consecutive order for documents that originate from the user's office.

Users can generate a new batch of tracking numbers once all 56 have been used up.

Each batch of 56 tracking numbers can be printed on an A4 size paper.

To see or generate your tracking numbers, click "My Tracking Numbers" on the menu on the left side.

DRS	Logged in as	@up.edu.ph	Wednesday, August 11, 2021 4:32 PM	DRS Guide 👻 🕩 Log Out	
Home					
Hel	o, UP User	1			
D D	Documents		TRACK DOCUMENT	ADD DOCUMENT	
> 4	> 🛦 To Receive			+ 400	
> 1	Pending for Release			TADD	
> =	<ul> <li>Confice Documents</li> <li>My Documents</li> </ul>			DELEASE DOCUMENT	
> =				RELEASE DOCUMENT	
> =	* Received / Released		TRACKING NUMBER	TRACKING NUMBER	
>	Tagged as Terminal				
IIII M	y Tracking Numbers		TAG AS TERMINAL		
<u>III</u> M	Lul My Report				
<b>Q</b> \$ M	y Settings				
Docum Universi	ent Routing System ty of the Philippines				
Opt-ou you wil	t complete; your visits to th I need to perform the opt-c	nis website will not b out procedure again	be recorded by the Web Analytics tool. Note that if you clear your cookies	s, delete the opt-out cookie, or if you change computers or Web browsers,	
🗌 You	are currently opted out.	Check this box to	opt-in.		

# **Tracking Numbers**

Print your stickers scale to 100% or Once your unuse of tracking numb	s using a laser printer on A4 size paper. To get the best print, adjust the use a custom paper size with all margins set to zero. d tracking numbers reach zero, you will be able to generate a new batc ers.
JNUSED	56
JSED	0
	0

1. To add a document, first click the +ADD button under the ADD DOCUMENT field.

Since the tracking numbers have already been generated, the next number to be used is already in the Add Document field.

RS	Logged in as	@up.edu.ph	Wednesday, August 11, 2021 4:32 PM	DRS Guide 👻 🕞 Lo
lome				
ello	o, UP User	!		
Do	cuments		TRACK DOCUMENT	ADD DOCUMENT
	To Receive			2021 0804 2240 7575
Ш	Pending for Release			2021-0004-2240-7375
	Office Documents			
-	My Documents		RECEIVE DOCUMENT	RELEASE DOCUMENT
₽	Received / Released			
	Tagged as Terminal			
II My	Tracking Numbers		TAG AS TERMINAL	
<u>ıl</u> My	Report			
¢ My	Settings		TRACKING NUMBER	

#### Document Routing System University of the Philippines

Opt-out complete; your visits to this website will not be recorded by the Web Analytics tool. Note that if you clear your cookies, delete the opt-out cookie, or if you change computers or Web browsers, you will need to perform the opt-out procedure again.

□ You are currently opted out. Check this box to opt-in.

2. Fill out all the necessary details of your new document. Make sure you fill out ALL the fields. You may attach other files as supporting documents where applicable.

File attachments can be up to 50 MB file size. For multiple attachments, files can be compressed as a ZIP file and uploaded into the DRS.

#### Add Document

#### **Tracking Number**

2020-0122-1237-9577

Please make sure to attach the correct tracking number to the actual document.

#### Title

- You may remove any sensitive information (monetary amounts, names, etc.) from the title if they are not necessary in tracking the document.

•

- Max Length: 250 characters

#### Туре

Select document type

#### For

- appropriate action
- coding/deposit/preparation of receipt
- comment/reaction/response
- compliance/implementation
- dissemination of information
- draft of reply
- endorsement/recommendation

3. Click the "Save as Draft" button to save a draft of your new document, or the "Finalize" button to finalize your new document.

You may also choose to receive email notifications regarding the progress of your document.

Notes:

• Documents saved as draft are not considered final and are still locked in the originating office. Other offices will not be able to receive said documents.

• Documents, once finalized, will not be editable.

Recipient Office	
Select campus of recipient office	~
- Assign intended recipient office of the document	
Remarks	
500 characters remaining	
500 characters remaining File (optional)	
500 characters remaining File (optional)	Select file
500 characters remaining File (optional) - Allowed Formats: PDF, GIF, JPG, PNG, ZIP	Select file
500 characters remaining File (optional) - Allowed Formats: PDF, GIF, JPG, PNG, ZIP - Maximum Size: 50 MB	Select file
500 characters remaining File (optional) - Allowed Formats: PDF, GIF, JPG, PNG, ZIP - Maximum Size: 50 MB - You can upload larger files via Google Drive and then include the link in th	Select file
500 characters remaining File (optional) - Allowed Formats: PDF, GIF, JPG, PNG, ZIP - Maximum Size: 50 MB - You can upload larger files via Google Drive and then include the link in th Email Notifications	Select file
<ul> <li>500 characters remaining</li> <li>File (optional)</li> <li>Allowed Formats: PDF, GIF, JPG, PNG, ZIP</li> <li>Maximum Size: 50 MB</li> <li>You can upload larger files via Google Drive and then include the link in th</li> <li>Email Notifications</li> <li>Notify me whenever someone processes this document</li> </ul>	Select file ne remarks
<ul> <li>500 characters remaining</li> <li>File (optional)</li> <li>Allowed Formats: PDF, GIF, JPG, PNG, ZIP</li> <li>Maximum Size: 50 MB</li> <li>You can upload larger files via Google Drive and then include the link in the</li> <li>Email Notifications</li> <li>Notify me whenever someone processes this document</li> </ul>	Select file ne remarks

4. When you click to finalize a document, a warning will then appear. Once you are sure that you want to finalize the document, click the OK button.

E Finalize Document	×
You CANNOT make any changes to this document of sure you want to proceed?	nce it has been finalized. Are you
Recipient Office: <u>Test Office</u>	8
	Cancel

5. When you finalize a document, a prompt will then appear. The details of the documents will also be displayed.

Sample Do	C Letter
Sample Doc (2021-04	304-2240-7564) has been finalized successfully. Other offices can now process this document.
Overview	
Tracking Number	2021-0804-2240-7564
Title	Sample Doc
Туре	Letter
For	appropriate action
Remarks	Sample doc
Originating Office	UP Information Technology Development Center 08/12/2021 05:10 PM @up.edu.ph SEND EMAIL NOTIFICATIONS
Current Office	
Current Recipient Office	Test Office
Status	AVAILABLE

As your document is released to and received by different offices, you will see the paper trail in this webpage as well.

fice	In	Out	Elapsed Time	Action	Remarks	Attachment
ITDC-SS	08/11/2021 02:22 PM @up.edu.ph			TAGGED AS TERMINAL 08/11/2021 02:22 PM @up.edu.ph		
IN TRANSIT			1d 23h 11m			
TDC-DD	08/09/2021 03:10 PM @up.edu.ph	08/09/2021 03:11 PM @up.edu.ph	52s	approved	Approved. Thank you.	
IN TRANSIT			25m 34s			
ITDC-D	08/09/2021 02:43 PM @up.edu.ph	08/09/2021 02:44 PM @up.edu.ph	1m 4s	referred	Pls facilitate request. Thank you.	

#### METHOD 1: VIA DASHBOARD

1. In the Receive a Document field, input the tracking number of the document you wish to receive.

Then, click the Receive button.

Documents	TRACK DOCUMENT		ADD DOCUMENT	
A To Receive		OTRACK		+ 400
Pending for Release	TRACKING NOMBER	V TRACK		<b>T</b> ADD
Diffice Documents				
My Documents	RECEIVE DOCOMENT		RELEASE DOCUMENT	
	TRACKING NUMBER	◆ RECEIVE	TRACKING NUMBER	♠ RELEASE
Tagged as Terminal				
I My Tracking Numbers	TAG AS TERMINAL			
My Report				
My Settings	TRACKING NUMBER	TERMINAL		

2. A prompt will inform you if the document has been successfully received. To check the received document, click the Pending for Release link on the main menu on the left side of the webpage.

NOTE: You can only receive documents that are assigned to be received by the office you are registered under.

RS Sample Document (2021-0804-	2240-7566) has been received successfully. Don't forget to tag this docume	nt as TERMINAL in case your office is the end of its paper trail.
Documents	TRACK DOCUMENT	ADD DOCUMENT
A To Receive		2021-0804-2240-7567 <b>+</b> ADD
Pending for Release		
Office Documents	DECEIVE DOCUMENT	
My Documents	RECEIVE DOCOMENT	RELEASE DOCOMENT
→  Received / Released		TRACKING NUMBER
Tagged as Terminal		
III My Tracking Numbers	TAG AS TERMINAL	
I My Report		
\$ My Settings	TRACKING NUMBER	

3. When you click the Pending for Release link on the main menu, you will be redirected here. You will also see the other documents pending for your release.

Documents	ocuments 1								
+ Add a Document									
Primary Filter	Se	arch Query	Category						
Pending for Release		nter search query	rch query Title ~						
Q Search Documents									
Tracking Number	Originating Office	Document	Latest Action/For	Latest Remarks					
2021-0804-2240-7564	ITDC-COMM 08/12/2021 05:10 PM	Sample Doc Letter	appropriate action		VIEW				

#### METHOD 2: VIA LINK ON SIDE MENU

1. To access the list of documents sent to your office for Receiving, you may also click the **To Receive** link on the main menu on the left side of the webpage.

lome				
ello, UP!				
Documents	TRACK DOCUMENT		ADD DOCUMENT	
To Receive 3		TRACK	2021-0923-2782-5676	+ ADD
O Pending and Delayed     defice Documents	RECEIVE DOCUMENT		RELEASE DOCUMENT	
> 🖕 My Documents		RECEIVE	TRACKING NUMBER	↑ RELEASE
<ul> <li>➤ Received / Released</li> <li>➤ Tagged as Terminal</li> </ul>	TAG AS TERMINAL			
My Tracking Numbers		BMINAL		
My Report				
TEST				

2. You will then be redirected here. You will also see the other documents pending to be Received.

+ Add a Document					
Primary Filter		Search Query	Category		
To Receive 🗸		Enter search query	Title	Title 🗸	
Tracking Number	Originating Office	Document	Latest Action/For	Latest Remarks	
2021-0128-1243-7265	TEST 07/30/2021 02:15 PM dts_training1@up.edu.	Memorandum Sample Memorandum ph AVAILABLE	returned to sender	Lacks supporting documents	RECEIVE
2021-0727-2221-9272	TEST01 07/27/2021 03:41 PM isdev.support@up.edu	Sample Document with Zip Attachment Unclassified AVAILABLE	your information	kindly check the attached archive.	RECEIVE
2021-0727-2221-9271	TEST01 07/27/2021 03:35 PM isdev.support@up.edu	Test Document with Attachment Unclassified AVAILABLE	your information	fyi	RECEIVE

#### 3. Click the **Receive** button of the document you want to receive.

Documents 3						
+ Add a Document						
Primary Filter		Search Query	Category			
To Receive	~	Enter search query	Title	~		
Q Search Documents	Originating Offic	e Document	Latest Action/For	Latest Remarks		
	тгот	Name of the Council		Larles even entres		
2021-0128-1243-7265	07/30/2021 02:15 Pt dts_training1@up.ed	Memorandum Sample Memorandum u.ph AVAILABLE	returned to sender	Lacks supporting documents	RECEIVE	
2021-0727-2221-9272	TEST01 07/27/2021 03:41 Pł isdev.support@up.ec	Sample Document with Zip Attachment Unclassified AVAILABLE	your information	kindly check the attached archive.	RECEIVE	
	TEOTOL	Test Desument with Attach	ment your information	fvi	DECENT	

You will then be redirected to the page containing the full details of the document and the paper trail.

4. When you are redirected, you will see the details of the document in this page. There will also be a prompt indicating that you have successfully received the document.

Test Document with Attachment Unclassified								
Test Document with Attachment (2021-0727-2221-9271) has been received successfully. Don't forget to tag this document as TERMINAL in case your office is the end of its paper trail.								
Tag as Terminal A Release								
Overview								
Tracking Number	2021-0727-2221-9271							
Title	Test Doc	ument with Attachment						
Туре	Unclassif	fied						
For	your info	rmation						
Remarks	fyi							
Originating Office	Test Office 01 07/27/2021 03:35 PM Isdev.support@up.edu.ph							
Current Office	Test Offic	ce .						
Current Recipient Office	Test Offic	ce						
Status	PENDIN	G						
Files								
Version		File		Uploaded On			Uploaded By	
1		sample-doc.pdf		07/2	7/2021 03:35 PM		isdev.support@up.edu.ph	
Paper Trail								Print Referral Slips
Office	In		Out		Elapsed Time	Action	Remarks	Attachment
TEST	11/08/20 itdc_info@	21 02:29 PM up.edu.ph						
IN TRANSIT					10s			
TEST	11/08/20 itdc_info@	21 02:24 PM up.edu.ph	11/08/2021 02:29 PM itdc_info@up.edu.ph		4m 57s	no action	test	

#### METHOD 1: VIA DASHBOARD

1. In the Release a Document field, input the tracking number of the document you wish to release.

Then, click the Release button.

NOTE: You can only release documents that are currently received or pending in the office you are registered under.

DRS	Logged in as	@up.edu.ph	Wednesday, August 11, 2021 4:32 PM	DRS Guide 👻 🕒 Log Out
Home	9			
Hell	lo UP User!			
TION				
D D	ocuments		TRACK DOCUMENT	ADD DOCUMENT
> 4	To Receive			1 400
> I	Pending for Release			<b>∓</b> ADD
> =	Office Documents		RECEIVE DOCUMENT	RELEASE DOCUMENT
> =	My Documents		HEOLIVE DOCOMENT	
> =			TRACKING NUMBER	TRACKING NUMBER
>	Tagged as Terminal			
IIII M	ly Tracking Numbers		TAG AS TERMINAL	
<u>Init</u> M	ly Report		TRACKING NUMBER	
¢\$ M	ly Settings			
Docum Universi	ent Routing System ity of the Philippines			
Opt-ou you wil	it complete; your visits to th I need to perform the opt-o	is website will not ut procedure agai	be recorded by the Web Analytics tool. Note that if you clear your cookie n.	es, delete the opt-out cookie, or if you change computers or Web browsers,
🗌 You	u are currently opted out.	Check this box to	opt-in.	

2. Fill out the fields with the necessary details, for the document you want to release. You may attach other files as supporting documents where applicable. Once you have provided all the necessary information, click the Release Document button.

Title	Sample Doc	
Tracking Number	2021-0804-2240-7564	
Originating Office	ITDC	
Current Office	TEST OFFICE	
Recipient Office		
UP System		~
TEST OFFICE 02		~
Action		
Select document act	ion	Ŷ
Hemarks		
Remarks 500 characters remaining File (optional)		
File (optional)		Select file
File (optional) - Saved as a new versic - Allowed Formats: PDF - Maximum Size: 50 ME - You can upload larger Attachment (optional)	on of the file, if any 7, GIF, JPG, PNG, ZIP 3 files via Google Drive and then include the link in the remarks	Select file
500 characters remaining File (optional) • Saved as a new versic • Allowed Formats: PDF • Maximum Size: 50 ME • You can upload larger Attachment (optional)	on of the file, if any 7, GIF, JPG, PNG, ZIP 3 files via <mark>Google Drive</mark> and then include the link in the remarks	Select file Select file

3. A warning will appear. Once you are certain about the releasing the document, click the OK button to proceed.

↑ Release Document
Are you sure you want to release this document from your office?
Recipient Office: UP Information Technology Development Center - Communications (ITDC-COMM)
Cancel OK

A prompt will inform you that the document has been successfully released.

DRS Samp	le Document Lette	ər					
DRS Sample Document (2021-0804-2240-7566) has been released successfully.							
Overview							
Tracking Number	2021-0804-2240-7566						
Title	DRS Sample Document						
Туре	Letter						
For	endorsement/recommendation						
Remarks	Sample document						
Originating Office	UP Information Technology Development Center 08/13/2021 09:06 AM @Up.edu.ph SEND EMAIL NOTIFICATIONS						
Current Office							
Current Recipient Office	Test Office						
Status	AVAILABLE						
Files							
No files.							
Paper Trail							
Office	In	Out	Elapsed Time	Action	Remarks	Attachment	
ITDC-COMM	08/13/2021 09:07 AM @up.edu.ph	08/13/2021 10:07 AM @up.edu.ph	1h 12s	referred	Release		

#### METHOD 2: VIA LINK ON SIDE MENU

1. For releasing documents, you may also click the Pending for Release link on the main menu.

Hello, UP User!		
Documents	TRACK DOCUMENT	ADD DOCUMENT
> 🌲 To Receive	TRACKING NUMBER <b>9 TRACK</b>	2021-0804-2240-7567 + ADD
Pending for Release		
> Some Documents	RECEIVE DOCUMENT	RELEASE DOCUMENT
➤ Received / Released	TRACKING NUMBER	TRACKING NUMBER
> Tagged as Terminal		
IIII My Tracking Numbers	TAG AS TERMINAL	
Lill My Report		
✿ My Settings		

2. You can see the documents still pending in your office. Look for the document you want to release. Click the VIEW button found on the last column of the table.

Documents	1				
+ Add a Document					
Primary Filter		Search Query	Category		
Pending for Release	~	Enter search query	Title	~	
Q Search Documents	Originating Office	Document	Latest Action/For	Latest Remarks	
2021-0804-2240-7564	ITDC-COMM	Sample Doc	appropriate action		VIEW

3. You will be redirected to the details of the document. Click the Release button.

The same steps for Releasing will then follow.

DRS Sample Document Letter							
■ Tag as Terminal							
Overview	Overview						
Tracking Number	2021-0804-2240-7566						
Title	DRS Sample Document						
Туре	Letter						
For	endorsement/recommendation						
Remarks	Sample document						
Originating Office	UP Information Technology Development Center 08/13/2021 09:06 AM @up.edu.ph SEND EMAIL NOTIFICATIONS						
Current Office	Test Office						
Current Recipient Office	Test Office 02						
Status	PENDING						
Files							
No files.							
Paper Trail							
Office	In	Out	Elapsed Time	Action	Remarks	Attachment	
Test Office 02	08/13/2021 10:55 AM @up.edu.ph		30s				
IN TRANSIT			48m 12s				
Test Office	08/13/2021 09:07 AM Øup.edu.ph	08/13/2021 10:07 AM @up.edu.ph	1h 12s	referred	Release		

#### METHOD 1: VIA DASHBOARD

1. Users can track the documents that they have created and processed (received/released).

To do so, input the tracking number of the document in the Track a Document field. Click the Track button.

NOTE: You can only track documents that you have created and processed (i.e. documents you have received or released).

DRS	Logged in as	@up.edu.ph	Wednesday, August 11, 2021 4:32 PM	DRS Guide 🗸 🚇 Log Out
Home	)			
Hel	lo, UP User!			
D D	ocuments	1	TRACK DOCUMENT	ADD DOCUMENT
> 4	To Receive			
> 1	Pending for Release			<b>▼</b> ADD
> =	Office Documents			
> =	My Documents		RECEIVE DOCUMENT	RELEASE DOCUMENT
> =	2 Received / Released			TRACKING NUMBER
>	Tagged as Terminal			
IIII M	y Tracking Numbers		TAG AS TERMINAL	
<u>Idd</u> M	y Report			
¢¢ M	y Settings		TRACKING NUMBER	
Docum	ent Routing System			
Opt-ou you wil	ity of the Philippines it complete; your visits to th I need to perform the opt-o	iis website will not out procedure agai	be recorded by the Web Analytics tool. Note that if you clear your cookies, n.	delete the opt-out cookie, or if you change computers or Web browsers,
O You	are currently opted out.	Check this box to	opt-in.	

2. You will be directed to a webpage that shows the details of the document you have chosen to track.

DRS Samp	le Document Lette	ər							
Overview									
Tracking Number	2021-0804-2240-7566								
Title	DRS Sample Document								
Туре	Letter								
For	For endorsement/recommendation								
Remarks	rks Sample document								
Originating Office	UP Information Technology Development Center 08/13/2021 09:06 AM @up.edu.ph SEND EMAIL NOTIFICATIONS								
Current Office	Test Office								
Current Recipient Office	Test Office 02								
Status	PENDING								
Files									
No files.									
Paper Trail									
Office	In	Out	Elapsed Time	Action	Remarks	Attachment			
Test Office 02	08/13/2021 10:55 AM <sup>@up.edu.ph</sup>		30s						
IN TRANSIT			48m 12s						
Test Office	08/13/2021 09:07 AM Øup.edu.ph	08/13/2021 10:07 AM @up.edu.ph	1h 12s	referred	Release				

You can also access your documents by clicking the different links found on the menu on the left side of the page:

- A. <u>Office Documents</u> will redirect you to the list of documents created by any registered user in your office.
- B. <u>My Documents</u> will redirect you to the list of documents that you as an individual user have logged into DRS.
- C. <u>Received/Released</u> will redirect you to the list of documents processed (received/released) by your office.

ello, UP!					
Documents	TRACK DOCUMENT	ADD DOCUMENT			
To Receive 3		2021-0022-2782-5676			
Pending for Release		2021-0925-2102-3010 <b>T</b> ADD			
O Pending and Delayed		RELEASE DOCUMENT			
Defice Documents	RECEIVE DOCOMENT	RELEASE DOCOMENT			
My Documents		TRACKING NUMBER			
→ Received / Released					
Tagged as Terminal	TAG AS TERMINAL				
My Tracking Numbers					
III My Report	TRACKING NUMBER				
k∯ My Settings					
TEST					

#### METHOD 1: VIA DASHBOARD

1. Input the tracking number of the document in the Tag as Terminal field. Click the Terminal button.

NOTE: You can only tag documents as terminal if said documents are currently assigned or pending in the office you are registered under.

DRS	Logged in as	@up.edu.ph	Wednesday, August 11, 2021 4:32 PM	DRS Guide 👻 🖬 Log Out
Home				
Hell	o, UP User!			
Do	ocuments		TRACK DOCUMENT	ADD DOCUMENT
> #	To Receive			1 400
> II	Pending for Release			TADD
> =	Office Documents			
> =	My Documents		RECEIVE DOCOMENT	RELEASE DOCUMENT
> =	Received / Released			TRACKING NUMBER
>	Tagged as Terminal			
IIII M	y Tracking Numbers		TAG AS TERMINAL	
Lil M	y Report			
Q\$ M	y Settings			
Docume Universi	ent Routing System ty of the Philippines			
Opt-ou you will	t complete; your visits to th need to perform the opt-o	is website will not ut procedure agai	be recorded by the Web Analytics tool. Note that if you clear your cookies, n.	delete the opt-out cookie, or if you change computers or Web browsers,
🗌 You	are currently opted out.	Check this box to	opt-in.	

2. You will be directed to the Tag as Terminal page. Here, you may enter your remarks regarding the document. Other users who can track this document can see your remarks in the paper trail.

When you've entered your remarks, click the Tag as Terminal button.

Inte	Test	
Tracking Number	2021-0923-2782-5675	
Originating Office	TEST	
Current Office	TEST	
emarks		

3. A prompt will appear, asking if you are sure about tagging the document as terminal. If your office is indeed the end of this document's paper trail, click OK.



4. A prompt will appear indicating that the document has been tagged as Terminal.

Should you need to undo the tagging as Terminal, you may click the Unlock button.

DRS Sample Docum	ent (2021-0804-2240-7566) has been tagged as terminal.
Cullock	
Overview	
Tracking Number	2021-0804-2240-7566
Title	DRS Sample Document
Туре	Letter
For	endorsement/recommendation
Remarks	Sample document
Originating Office	UP Information Technology Development Center 08/13/2021 09:06 AM @up.edu.ph SEND EMAIL NOTIFICATIONS
Current Office	Test Office 02
Current Recipient Office	Test Office 02
Status	TERMINAL

#### METHOD 2: VIA LINK ON SIDE MENU

1. For tagging documents as terminal, you can also click Pending for Release on the main menu found on the left side of the webpage.

Hello, UP User!		
Documents	TRACK DOCUMENT	ADD DOCUMENT
A To Receive     II Pending for Release	TRACKING NUMBER <b>Q TRACK</b>	2021-0804-2240-7567 <b>+</b> ADD
S Gffice Documents      My Documents	RECEIVE DOCUMENT	RELEASE DOCUMENT
<ul> <li>&gt;</li></ul>	TRACKING NUMBER	TRACKING NUMBER
IIII My Tracking Numbers	TAG AS TERMINAL	
uli My Report Ø¢ My Settings	TRACKING NUMBER	

2. You will be directed to a page listing all the documents pending in your office. Look for the document you want to tag as terminal. Click the VIEW button.

Documents	1				
+ Add a Document					
Primary Filter		Search Query	Category		
Pending for Release	~	Enter search query	Title	~	
Q Search Documents					
Tracking Number	Originating Offic	e Document	Latest Action/For	Latest Remarks	$\frown$
2021-0804-2240-7564	ITDC-COMM 08/12/2021 05:10 PM szcortejos@up.edu.p	Sample Doc Letter bh PENDING	appropriate action		VIEW

3. You will be directed to the page displaying the details of the document. Click the Tag as Terminal button found at the top.

The same steps for Tagging as Terminal will then be followed.

DRS Samp	PRS Sample Document Letter									
Tag as Terminal	Tag as Terminal A Release									
Overview	Dverview									
Tracking Number	2021-0804-2240-7566									
Title	DRS Sample Document									
Туре	Letter	etter								
For	endorsement/recommendation									
Remarks	Sample document									
Originating Office	UP Information Technology Development Center           08/13/2021 09:06 AM           @up.edu.ph           SEND EMAIL NOTIFICATIONS									
Current Office	Test Office									
Current Recipient Office	Test Office 02									
Status	PENDING									
Files										
No files.										
Paper Trail										
Office	In	Out	Elapsed Time	Action	Remarks	Attachment				
Test Office 02	08/13/2021 10:55 AM @up.edu.ph		30s							
IN TRANSIT			48m 12s							
Test Office	08/13/2021 09:07 AM Øup.edu.ph	08/13/2021 10:07 AM @up.edu.ph	1h 12s	referred	Release					

# **DRS Reports: User Reports**

### **DRS Reports: User Reports**

To check the report on the documents that you as a User have processed, click MY REPORT on the menu on the left side of the page.

Documents	TRACK DOCUMENT	ADD DOCUMENT		
> A To Receive		2021 0904 2240 7565		
Pending for Release		2021-0004-2240-1303 T AD		
> 🖻 Office Documents		RELEASE DOCUMENT         TRACKING NUMBER		
> 🖕 My Documents	RECEIVE DOCOMENT			
>   ⇒ Received / Released	TRACKING NUMBER			
Tagged as Terminal				
My Tracking Numbers	TAG AS TERMINAL			
III My Report				
✿ My Settings	TRACKING NUMBER			

You will then be redirected to a page that will display your document statistics.

Delete	Update	🖨 Print Report
Overview		
Pending for Release	1;	3
Documents Created	2	3
Received	2	Î.
Released	8	
Tagged as Ter	minal 12	2

# **DRS Reports: Office Reports**

### **DRS Reports: Office Reports**

To check the report on the documents that your Office has processed, click your Office's name on the menu on the left side of the page.

Documents	TRACK DOCUMENT		ADD DOCUMENT	
A To Receive		0.754.014		1.400
Pending for Release	TRACKING NUMBER	VIRACK	2021-0804-2240-7565	TADL
Office Documents				
My Documents	RECEIVE DOCUMENT		RELEASE DOCUMENT	
→ Received / Released	TRACKING NUMBER		TRACKING NUMBER	↑ RELEASE
Tagged as Terminal				
II My Tracking Numbers	TAG AS TERMINAL			
<u>∎</u> My Report				
* My Settings	TRACKING NUMBER	TERMINAL		

You will then be redirected to a page that will display your office's document statistics.

JP	Test Off	ice								
Ov	erview									
Office Name UP Test Office										
Offi	ce Code	TEST OFFICE								
Campus/Unit     UP System       Average Processing Time     August 2021: 54m 34s Overall: 54m 34s										
Pen Rele	iding for ease	1								
Documents Created		28								
Rec	eived	21								
Rele	eased	8								
Tag	ged as Terminal	12								
DR	S Users									
#	Username		Start Date	End Date	First Login	Last Login	Created	Received	Released	Terminal
1 user@up.edu.oh			07/29/2021		08/03/2017 05:28 PM	08/25/2021 08:20 AM	28	21	8	12

### DRS Settings: Email Notifications for Incoming Documents

#### DRS Settings: Email Notifications for Incoming Documents

To adjust your DRS email notifications for incoming documents, click **My Settings** on the menu on the left side.

Documents	TRACK DOCUMENT		ADD DOCUMENT	
> A To Receive			2021 0924 2240 7555	
> III Pending for Release	TRACKING NOMBER	VIRACK	2021-0804-2240-7565	TADL
> 🚔 Office Documents				
> 🖒 My Documents	RECEIVE DOCUMENT		RELEASE DOCUMENT	
>   ⇒ Received / Released	TRACKING NUMBER		TRACKING NUMBER	♠ RELEASE
Tagged as Terminal				
III My Tracking Numbers	TAG AS TERMINAL			
III My Report				
🗱 My Settings	TRACKING NUMBER	TERMINAL		

You will be directed to the Settings page where you can choose if you will receive email notifications or not. Click your preferred settings, then click the **Save Changes** button.



# DRS Guide

### **DRS** Guide

You can find the links to the DRS Guide resources in the upper right hand corner dropdown menu.

DRS Logged in as itdc_info@up.edu.ph	TEST Friday, October 8, 2021 4:36 PM		DRS	Guide - 🕞 Log Out	
Home Hello, UP!			<ul> <li>✔ FAQs</li> <li>☑ User Ma</li> <li>♥ Video Ta</li> </ul>	anual utorial	
Documents	TRACK DOCUMENT	ADD DOG	ADD DOCUMENT		
> A To Receive					
> II Pending for Release	TRACKING NUMBER	TRACK 2021-09	923-2782-5676	+ ADD	
> O Pending and Delayed					
> 📾 Office Documents	RECEIVE DOCUMENT	RELEASE	RELEASE DOCUMENT		
> 🖒 My Documents	TRACKING NUMBER	ECEIVE	NG NUMBER	↑ RELEASE	
> ≓ Received / Released					
> Tagged as Terminal	TAG AS TERMINAL				
IIII My Tracking Numbers					
Lul My Report	TRACKING NUMBER	IMINAL			
✿s My Settings					
≓ Internal Tracking					
E TEST					
Document Routing System University of the Philippines					

# Log Out

# Log Out

To log out of the DRS, click the Log Out link found at the upper rightmost corner of the webpage.

ello, UP!			
Documents	TRACK DOCUMENT	ADD DOCUMENT	
A To Receive	TRACKING NUMBER <b>9 TRACK</b>	2021-0923-2782-5676 + ADD	
<ul> <li>O Pending and Delayed</li> <li>define Documents</li> </ul>	RECEIVE DOCUMENT	RELEASE DOCUMENT	
My Documents	TRACKING NUMBER	TRACKING NUMBER <b>A RELEASE</b>	
<ul> <li></li></ul>	TAG AS TERMINAL		
II My Tracking Numbers			
¢ My Settings			
± Internal Tracking			

A warning prompt will then appear. If you are certain about logging out of the system, click the OK button.



You will then be logged out of the DRS.



# **Technical Support**

# For technical support, please contact us at the UP System ICT Support at:

https://ictsupport.up.edu.ph/



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